

<b>IHSG</b>	<b>6,807</b>
Change (%)	<b>0.96%</b>
Net Foreign Buy/Sell (YTD)	<b>-9.06 T</b>
Support	<b>6780</b>
Resistance	<b>6840</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,221	0.29%
IDXCYCLIC.JK	859	1.05%
IDXENERGY.JK	2,032	0.54%
IDXFINANCE.JK	1,356	0.89%
IDXHEALTH.JK	1,504	1.73%
IDXNONCYC.JK	751	1.60%
IDXINDUST.JK	1,121	1.24%
IDXINFRA.JK	1,191	1.23%
IDXPROPERT.JK	695	1.87%
IDXTECHNO.JK	3,947	-0.54%
IDXTRANS.JK	1,691	2.67%

Commodities	Last	Change %
Crude Oil Dec 23	83.5	-0.24%
Brent Crude Oil	88.0	-0.07%
Gold Dec 23	1983.4	-0.14%
Copper Dec 23	3.6	0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	33,141	0.62%
S&P 500	4,248	0.73%
NASDAQ Composite	13,140	0.93%
FTSE 100	7,390	0.20%
DAX PERFORMANCE-INDEX	14,880	0.54%
SSE Composite Index	2,962	0.78%
HANG SENG INDEX	16,992	-1.05%
Nikkei 225	31,325	0.84%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.3 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- ELSA catatkan kontrak baru Rp. 11.58 T per September 2023
- MBAP bagikan dividen interim Rp. 245 per saham
- BBRI catatkan laba bersih Rp. 44.21 T atau naik 12.5% yoy di Kuartal III-2023
- BACA catatkan laba bersih Rp. 50.27 M atau naik 178% yoy di Kuartal III-2023
- WEHA catatkan laba bersih Rp. 22.4 M atau naik 86% yoy di Kuartal III-2023

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) pada perdagangan kemarin (24/10/2023) melesat 1% ke posisi 6.806,76 pada perdagangan Selasa (24/20/2023). IHSG pun kembali menembus level psikologis 6.800 pada hari ini. IHSG yang berhasil rebound terjadi setelah Komite Stabilitas Sistem Keuangan (KSSK) berencana merilis paket kebijakan untuk merespons situasi perekonomian terkini setelah bertemu dengan Presiden Joko Widodo (Jokowi) Senin (23/10/2023) kemarin.

Menteri Keuangan, Sri Mulyani Indrawati mengatakan bahwa akan terus sinkronkan kebijakan moneter dan fiskal agar dalam situasi di mana pemicunya adalah negara seperti Amerika Serikat (AS) dampaknya ke ekonomi kita bisa dimitigasi dan diminimalkan. Baik terhadap nilai tukar, inflasi, maupun terhadap pertumbuhan ekonomi dan stabilitas sistem keuangan.

Pemerintah akan menanggung PPN sepenuhnya hingga Juni 2024. Setelahnya, pemerintah akan menanggung PPN sebesar 50% hingga Desember 2024. Aturan tersebut berlaku untuk rumah dengan harga kurang dari Rp 2 miliar. Selain itu, pemerintah juga memberikan bantuan administratif bagi perumahan Masyarakat Berpenghasilan Rendah (MBR) senilai Rp 4 juta. Hal ini, utamanya untuk dorong sektor perumahan yang PDB-nya rendah, turun 0,67%, dan konstruksi 2,7%. Di mana kedua sektor itu memberikan kontribusi ke PDB mencapai 14%-16%, juga jumlah tenaga kerja pada sektor itu mencapai 13,8 juta orang, serta kontribusi pajak mencapai 9,3% dan Pendapatan Asli Daerah (PAD) senilai 31,9%.

Saham-saham di bursa Wall Street naik pada Selasa (24/10/2023) karena investor fokus pada laporan pendapatan baru, dan pedagang memantau pergerakan terbaru dalam imbal hasil Treasury. Rata-rata Industri Dow Jones naik 204.97 poin, atau 0.62% menjadi ditutup pada 33,141.38. S & P 500 menambahkan 0,73% untuk menyelesaikan sesi di 4,247.68, dan Nasdaq Composite naik 0,93% menjadi 13.139,87.

Coca-Cola melaporkan pendapatan dan pendapatan yang melampaui perkiraan, membuat saham naik 2.9%. Spotify, sementara itu, melonjak 10% setelah raksasa streaming audio itu membukukan hasil kuartal ketiga yang melampaui ekspektasi. Sekitar 150 perusahaan S&P 500 dijadwalkan untuk melaporkan laporannya minggu ini. Sejauh ini, musim ini dimulai dengan baik. Sekitar 23% perusahaan S&P 500 telah melaporkan pendapatan, dan 77% di antaranya membukukan pendapatan melebihi ekspektasi analis, menurut FactSet.

Source: CNBC Indonesia, Divisi Research Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	5,100	Trading Buy	5,175	5,350	4,950	Oversold, entry level: 4960-5100
IPTV	55	Speculative Buy	58	60	53	Consolidation, entry level: 52-56
BBTN	1,225	Trading Buy	1,250	1,265	1,190	Bullish Breakaway, entry level: 1200-1225
CTRA	1,025	Trading Buy	1,045	1,060	1,000	Bullish Engulfing, entry level: 1005-1025
BSDE	1,010	Trading Buy	1,025	1,060	990	Bullish Engulfing, entry level: 1000-1015

# LQ45 PERFORMANCE



Wednesday, October 25, 2023

CODE	PRICE	Daily (%)	PER
ACES	855	3.64%	20
MEDC	1,470	-2.00%	6
GGRM	24,675	0.20%	9
MAPI	1,950	1.56%	15
BRPT	1,025	2.50%	248
BRIS	1,545	3.69%	14
BMRI	5,750	1.32%	9
INKP	9,800	0.26%	5
BBNI	5,000	0.20%	9
HRUM	1,735	0.87%	6
ICBP	10,800	2.86%	15
AMRT	2,820	2.17%	36
AKRA	1,460	0.69%	12
BBCA	8,775	-0.85%	22
TPIA	2,610	-0.76%	#N/A
EXCL	2,190	0.46%	23
BBRI	5,100	2.00%	14
ASII	5,800	3.57%	8
INDF	6,725	1.89%	7
INTP	9,675	0.26%	15
TLKM	3,650	1.11%	18
UNTR	25,250	1.00%	4
SMGR	6,325	0.80%	16
ANTM	1,765	0.86%	10
BBTN	1,225	2.94%	5
CPIN	5,050	2.02%	44
TBIG	2,050	4.06%	31
KLBF	1,825	3.11%	26
UNVR	3,990	3.91%	32
BUKA	206	-0.96%	#N/A
TOWR	900	3.45%	14
INCO	5,675	1.79%	16
PGAS	1,335	0.00%	9
SIDO	590	3.51%	16
SCMA	155	0.00%	33
ESSA	680	2.26%	18
PTBA	2,670	0.38%	3
INDY	1,920	-0.26%	2
ITMG	27,400	0.09%	2
GOTO	63	0.00%	#N/A
ADRO	2,660	0.00%	2
SRTG	1,515	0.00%	#N/A
MDKA	2,380	0.00%	#N/A
EMTK	550	-1.79%	15
ARTO	1,720	1.47%	866

PRICE	YTD (%)
ACES	855 496 72.38%
MEDC	1,470 1015 44.83%
GGRM	24,675 18000 37.08%
MAPI	1,950 1445 34.95%
BRPT	1,025 755 35.76%
BRIS	1,545 1290 19.77%
BMRI	5,750 4962.5 15.87%
INKP	9,800 8725 12.32%
BBNI	5,000 4612.5 8.40%
HRUM	1,735 1620 7.10%
ICBP	10,800 10000 8.00%
AMRT	2,820 2650 6.42%
AKRA	1,460 1400 4.29%
BBCA	8,775 8550 2.63%
TPIA	2,610 2570 1.56%
EXCL	2,190 2140 2.34%
BBRI	5,100 4940 3.24%
ASII	5,800 5700 1.75%
INDF	6,725 6725 0.00%
INTP	9,675 9900 -2.27%
TLKM	3,650 3750 -2.67%
UNTR	25,250 26075 -3.16%
SMGR	6,325 6575 -3.80%
ANTM	1,765 1985 -11.08%
BBTN	1,225 1350 -9.26%
CPIN	5,050 5650 -10.62%
TBIG	2,050 2300 -10.87%
KLBF	1,825 2090 -12.68%
UNVR	3,990 4700 -15.11%
BUKA	206 262 -21.37%
TOWR	900 1100 -18.18%
INCO	5,675 7100 -20.07%
PGAS	1,335 1760 -24.15%
SIDO	590 755 -21.85%
SCMA	155 206 -24.76%
ESSA	680 915 -25.68%
PTBA	2,670 3690 -27.64%
INDY	1,920 2730 -29.67%
ITMG	27,400 39025 -29.79%
GOTO	63 91 -30.77%
ADRO	2,660 3850 -30.91%
SRTG	1,515 2530 -40.12%
MDKA	2,380 4120 -42.23%
EMTK	550 1030 -46.60%
ARTO	1,720 3720 -53.76%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	855	118%	392	865	-1%
MEDC	1,470	75%	840	1,705	-14%
GGRM	24,675	50%	16,500	30,050	-18%
MAPI	1,950	65%	1,180	2,070	-6%
BRPT	1,025	44%	710	1,530	-33%
BRIS	1,545	41%	1,095	1,820	-15%
BMRI	5,750	29%	4,450	6,200	-7%
INKP	9,800	45%	6,775	11,850	-17%
BBNI	5,000	19%	4,213	5,425	-8%
HRUM	1,735	44%	1,205	1,945	-11%
ICBP	10,800	16%	9,275	11,925	-9%
AMRT	2,820	21%	2,330	3,150	-10%
AKRA	1,460	22%	1,200	1,670	-13%
BBCA	8,775	10%	8,000	9,450	-7%
TPIA	2,610	31%	1,995	2,760	-5%
EXCL	2,190	29%	1,695	2,560	-14%
BBRI	5,100	17%	4,360	5,750	-11%
ASII	5,800	12%	5,200	7,000	-17%
INDF	6,725	11%	6,050	7,550	-11%
INTP	9,675	6%	9,100	11,850	-18%
TLKM	3,650	2%	3,570	4,500	-19%
UNTR	25,250	14%	22,200	33,725	-25%
SMGR	6,325	12%	5,625	8,277	-24%
ANTM	1,765	4%	1,705	2,390	-26%
BBTN	1,225	7%	1,150	1,514	-19%
CPIN	5,050	17%	4,330	6,275	-20%
TBIG	2,050	15%	1,780	2,580	-21%
KLBF	1,825	10%	1,660	2,360	-23%
UNVR	3,990	15%	3,460	5,475	-27%
BUKA	206	7%	193	320	-36%
TOWR	900	4%	865	1,180	-24%
INCO	5,675	6%	5,350	7,750	-27%
PGAS	1,335	3%	1,295	1,995	-33%
SIDO	590	5%	560	915	-36%
SCMA	155	17%	132	278	-44%
ESSA	680	42%	480	1,170	-42%
PTBA	2,670	1%	2,640	4,200	-36%
INDY	1,920	13%	1,705	3,310	-42%
ITMG	27,400	24%	22,125	45,650	-40%
GOTO	63	17%	54	226	-72%
ADRO	2,660	32%	2,010	4,020	-34%
SRTG	1,515	1%	1,505	2,800	-46%
MDKA	2,380	1%	2,360	4,950	-52%
EMTK	550	4%	530	1,805	-70%
ARTO	1,720	12%	1,530	6,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Wednesday, October 25, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	855	3.64%	20	ACES	855	72.38%	118%	392	▼	865	-1%
ISAT	9,625	-0.52%	23	ISAT	9,625	55.87%	82%	5,275	▼	10,850	-11%
MEDC	1,470	-2.00%	6	MEDC	1,470	44.83%	75%	840	▼	1,705	-14%
JSMR	4,300	2.14%	11	JSMR	4,300	44.30%	55%	2,770	▼	4,800	-10%
GGRM	24,675	0.20%	9	GGRM	24,675	37.08%	50%	16,500	▼	30,050	-18%
BRPT	1,025	2.50%	248	BRPT	1,025	35.76%	44%	710	▼	1,530	-33%
MAPI	1,950	1.56%	15	MAPI	1,950	34.95%	65%	1,180	▼	2,070	6%
ELSA	408	-0.49%	7	ELSA	408	30.77%	43%	286	▼	438	7%
DOID	388	3.74%	6	DOID	388	27.63%	47%	264	▼	570	-32%
BRMS	194	-1.52%	122	BRMS	194	22.01%	70%	114	▼	226	-14%
BRIS	1,545	3.69%	14	BRIS	1,545	19.77%	41%	1,095	▼	1,820	-15%
TKIM	8,225	0.92%	4	TKIM	8,225	16.67%	47%	5,600	▼	10,375	-21%
BMRI	5,750	1.32%	9	BMRI	5,750	15.87%	29%	4,450	▼	6,200	7%
INKP	9,800	0.26%	5	INKP	9,800	12.32%	45%	6,775	▼	11,850	-17%
BSDE	1,010	4.12%	7	BSDE	1,010	9.78%	15%	880	▼	1,235	-18%
CTRA	1,025	3.54%	12	CTRA	1,025	9.04%	18%	865	▼	1,195	-14%
BBNI	5,000	0.20%	9	BBNI	5,000	8.40%	19%	4,213	▼	5,425	8%
ICBP	10,800	2.86%	15	ICBP	10,800	8.00%	16%	9,275	▼	11,925	9%
HRUM	1,735	0.87%	6	HRUM	1,735	7.10%	44%	1,205	▼	1,945	-11%
ERAA	418	2.96%	7	ERAA	418	6.63%	11%	376	▼	580	-28%
ASSA	825	1.23%	54	ASSA	825	6.45%	21%	680	▼	1,420	-42%
AMRT	2,820	2.17%	36	AMRT	2,820	6.42%	21%	2,330	▼	3,150	-10%
MYOR	2,650	0.00%	24	MYOR	2,650	6.00%	20%	2,210	▼	2,900	9%
AKRA	1,460	0.69%	12	AKRA	1,460	4.29%	22%	1,200	▼	1,670	-13%
BBRI	5,100	2.00%	14	BBRI	5,100	3.24%	17%	4,360	▼	5,750	-11%
BBCA	8,775	-0.85%	22	BBCA	8,775	2.63%	10%	8,000	▼	9,450	7%
EXCL	2,190	0.46%	23	EXCL	2,190	2.34%	29%	1,695	▼	2,560	-14%
HMSP	855	0.00%	14	HMSP	855	1.79%	10%	780	▼	1,235	-31%
ASII	5,800	3.57%	8	ASII	5,800	1.75%	12%	5,200	▼	7,000	-17%
TPIA	2,610	-0.76%	#N/A	TPIA	2,610	1.56%	31%	1,995	▼	2,760	-5%
INDF	6,725	1.89%	7	INDF	6,725	0.00%	11%	6,050	▼	7,550	-11%
BMTR	278	2.21%	4	BMTR	278	0.00%	6%	262	▼	388	-28%
HEAL	1,520	4.83%	55	HEAL	1,520	-1.94%	20%	1,265	▼	1,800	-16%
INTP	9,675	0.26%	15	INTP	9,675	-2.27%	6%	9,100	▼	11,850	-18%
TLKM	3,650	1.11%	18	TLKM	3,650	-2.67%	2%	3,570	▼	4,500	-19%
UNTR	25,250	1.00%	4	UNTR	25,250	-3.16%	14%	22,200	▼	33,725	-25%
BFIN	1,015	0.00%	8	BFIN	1,015	-3.79%	2%	995	▼	1,535	-34%
SMGR	6,325	0.80%	16	SMGR	6,325	-3.80%	12%	5,625	▼	8,277	-24%
OMED	202	1.00%	20	OMED	202	-4.72%	36%	149	▼	280	-28%
JPFA	1,225	2.51%	36	JPFA	1,225	-5.41%	21%	1,015	▼	1,450	-16%
PWON	418	5.03%	11	PWON	418	-8.33%	7%	392	▼	525	-20%
BBTN	1,225	2.94%	5	BBTN	1,225	-9.26%	7%	1,150	▼	1,514	-19%
MPMX	1,010	1.00%	7	MPMX	1,010	-9.82%	4%	970	▼	1,360	-26%
PTPP	640	-5.19%	14	PTPP	640	-10.49%	29%	498	▼	950	-33%
CPIN	5,050	2.02%	44	CPIN	5,050	-10.62%	17%	4,330	▼	6,275	-20%
TBIG	2,050	4.06%	31	TBIG	2,050	-10.87%	15%	1,780	▼	2,580	-21%
ANTM	1,765	0.86%	10	ANTM	1,765	-11.08%	4%	1,705	▼	2,390	-26%
MIKA	2,800	-0.71%	42	MIKA	2,800	-12.23%	13%	2,480	▼	3,400	-18%
SMRA	530	4.95%	11	SMRA	530	-12.40%	6%	498	▼	740	-28%
KLBF	1,825	3.11%	26	KLBF	1,825	-12.68%	10%	1,660	▼	2,360	-23%
JKON	103	0.98%	9	JKON	103	-13.45%	10%	94	▼	192	-46%
UNVR	3,990	3.91%	32	UNVR	3,990	-15.11%	15%	3,460	▼	5,475	-27%

ENRG	242	0.83%	6	ENRG	242	-17.69%	ENRG	242	25%	193	▼	404	-40%
23 MTEL	655	1.55%	29	MTEL	655	-18.13%	MTEL	655	6%	620	▼	800	-18%
TOWR	900	3.45%	14	TOWR	900	-18.18%	TOWR	900	4%	865	▼	1,180	-24%
29 AVIA	510	4.29%	22	AVIA	510	-19.05%	AVIA	510	2%	500	▼	830	-39%
SMDR	310	2.65%	2	SMDR	310	-19.69%	SMDR	310	4%	298	▼	526	-41%
INCO	5,675	1.79%	16	INCO	5,675	-20.07%	INCO	5,675	6%	5,350	▼	7,750	-27%
BUKA	206	-0.96%	#N/A	BUKA	206	-21.37%	BUKA	206	7%	193	▼	320	-36%
39 SIDO	590	3.51%	16	SIDO	590	-21.85%	SIDO	590	5%	560	▼	915	-36%
PGAS	1,335	0.00%	9	PGAS	1,335	-24.15%	PGAS	1,335	3%	1,295	▼	1,995	-33%
SCMA	155	0.00%	33	SCMA	155	-24.76%	SCMA	155	17%	132	▼	278	-44%
PNBN	1,145	0.00%	9	PNBN	1,145	-25.65%	PNBN	1,145	11%	1,030	▼	2,790	-59%
ESSA	680	2.26%	18	ESSA	680	-25.68%	ESSA	680	42%	480	▼	1,170	-42%
PNLF	262	0.77%	4	PNLF	262	-26.82%	PNLF	262	3%	254	▼	775	-66%
PTBA	2,670	0.38%	3	PTBA	2,670	-27.64%	PTBA	2,670	1%	2,640	▼	4,200	-36%
RMKE	680	3.03%	4	RMKE	680	-27.66%	RMKE	680	4%	655	▼	1,120	-39%
18 ADMR	1,200	3.00%	11	ADMR	1,200	-29.20%	ADMR	1,200	62%	740	▼	2,050	-41%
INDY	1,920	-0.26%	2	INDY	1,920	-29.67%	INDY	1,920	13%	1,705	▼	3,310	-42%
ITMG	27,400	0.09%	2	ITMG	27,400	-29.79%	ITMG	27,400	24%	22,125	▼	45,650	-40%
GOTO	63	0.00%	#N/A	GOTO	63	-30.77%	GOTO	63	17%	54	▼	226	-72%
21 ADRO	2,660	0.00%	2	ADRO	2,660	-30.91%	ADRO	2,660	32%	2,010	▼	4,020	-34%
MNCN	498	1.63%	4	MNCN	498	-32.70%	MNCN	498	7%	466	▼	850	-41%
2 TINS	705	0.71%	#N/A	TINS	705	-39.74%	TINS	705	2%	690	▼	1,480	-52%
SRTG	1,515	0.00%	#N/A	SRTG	1,515	-40.12%	SRTG	1,515	1%	1,505	▼	2,800	-46%
MDKA	2,380	0.00%	#N/A	MDKA	2,380	-42.23%	MDKA	2,380	1%	2,360	▼	4,950	-52%
BTPS	1,580	1.61%	8	BTPS	1,580	-43.37%	BTPS	1,580	2%	1,555	▼	3,380	-53%
28 EMTK	550	-1.79%	15	EMTK	550	-46.60%	EMTK	550	4%	530	▼	1,805	-70%
WIKA	390	1.56%	#N/A	WIKA	390	-51.25%	WIKA	390	9%	358	▼	955	-59%
42 ARTO	1,720	1.47%	866	ARTO	1,720	-53.76%	ARTO	1,720	12%	1,530	▼	6,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## **RUPS**

EDGE (LB)

ETWA (T, LB)

HAIS (LB)

## **IPO**

### **OFFERING**

UDNG Rp. 100

### **BOOK BUILDING**

RGAS Rp. 115 - Rp. 122

MSTI Rp. 1355 - Rp. 1595

IKPM Rp. 160 - Rp. 18

# ECONOMIC CALENDAR



Monday October 23 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index SEP	0.02	-0.22		0.05	
8:30 AM	US	3-Month Bill Auction	5.31%	5.34%			
8:30 AM	US	6-Month Bill Auction	5.33%	5.34%			
	US	Fed Board Meeting					
Tuesday October 24 2023				Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY OCT/21		4.60%			
6:45 AM	US	S&P Global Composite PMI Flash OCT		50.2		49.8	
6:45 AM	US	S&P Global Manufacturing PMI Flash OCT		49.8	49.5	49.5	
6:45 AM	US	S&P Global Services PMI Flash OCT		50.1	49.8	49.8	
7:00 AM	US	Richmond Fed Manufacturing Index OCT		5		-1	
7:00 AM	US	Richmond Fed Manufacturing Shipments Index OCT		7		2	
7:00 AM	US	Richmond Fed Services Index OCT		4		1	
10:00 AM	US	2-Year Note Auction		5%			
1:30 PM	US	API Crude Oil Stock Change OCT/20		-4.383M			
Wednesday October 25 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/20		7.70%			
4:00 AM	US	MBA Mortgage Applications OCT/20		-6.90%			
4:00 AM	US	MBA Mortgage Market Index OCT/20		166.9			
4:00 AM	US	MBA Mortgage Refinance Index OCT/20		347.6			
4:00 AM	US	MBA Purchase Index OCT/20		129.8			
7:00 AM	US	New Home Sales SEP		0.675M	0.68M	0.65M	
7:00 AM	US	New Home Sales MoM SEP		-9%		-11.00%	
7:30 AM	US	EIA Crude Oil Stocks Change OCT/20		-4.491M	1.55M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/20		-2.371M	-1.7M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/20		-2.621M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/20		-0.758M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/20		-0.033M			
7:30 AM	US	EIA Distillate Stocks Change OCT/20		-3.185M	-1.6M		
7:30 AM	US	EIA Gasoline Production Change OCT/20		0.077M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/20		0.14M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/20		0.193M			
7:30 AM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$55 million		
8:30 AM	US	17-Week Bill Auction		5.36%			
8:30 AM	US	2-Year FRN Auction		0.18%			
10:00 AM	US	5-Year Note Auction		4.66%			
1:35 PM	US	Fed Chair Powell Speech					
	US	Building Permits Final SEP		1.541M	1.473M	1.473M	
	US	Building Permits MoM Final SEP		6.80%	-4.40%	-4.40%	
Thursday October 26 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM SEP		0.20%	1.50%	0.70%	
5:30 AM	US	GDP Growth Rate QoQ Adv Q3		2.10%	4.30%	4.00%	
5:30 AM	US	Durable Goods Orders Ex Transp MoM SEP		0.40%	0.20%	0.50%	
5:30 AM	US	GDP Price Index QoQ Adv Q3		1.70%	2.50%	2.40%	
5:30 AM	US	Goods Trade Balance Adv SEP		\$-84.27B		\$-93.0B	
5:30 AM	US	Initial Jobless Claims OCT/21		198K	208K	200.0K	
5:30 AM	US	Retail Inventories Ex Autos MoM Adv SEP		0.50%		0.40%	
5:30 AM	US	Wholesale Inventories MoM Adv SEP		-0.10%		0.10%	
5:30 AM	US	Continuing Jobless Claims OCT/14		1734K	1745K	1735.0K	
5:30 AM	US	Core PCE Prices QoQ Adv Q3		3.70%	2.50%	3.10%	
5:30 AM	US	Durable Goods Orders ex Defense MoM SEP		-0.70%		0.10%	
5:30 AM	US	GDP Sales QoQ Adv Q3		2.10%	4.50%	3.90%	
5:30 AM	US	Jobless Claims 4-week Average OCT/21		205.75K		207.0K	
5:30 AM	US	Non Defense Goods Orders Ex Air SEP		0.90%	0.20%	0.40%	
5:30 AM	US	PCE Prices QoQ Adv Q3		2.50%		2.10%	
5:30 AM	US	Real Consumer Spending QoQ Adv Q3		0.80%		0.70%	
6:00 AM	US	Fed Waller Speech					
7:00 AM	US	Pending Home Sales MoM SEP		-7.10%	-1.50%	0.90%	
7:00 AM	US	Pending Home Sales YoY SEP		-18.70%		-16.00%	

7:30 AM	US	EIA Natural Gas Stocks Change OCT/20		97Bcf		
8:00 AM	US	Kansas Fed Composite Index OCT		-8	-9	
8:00 AM	US	Kansas Fed Manufacturing Index OCT		-13	-14	
8:30 AM	US	4-Week Bill Auction		5.31%		
8:30 AM	US	8-Week Bill Auction		5.33%		
9:00 AM	US	15-Year Mortgage Rate OCT/25		6.92%		
9:00 AM	US	30-Year Mortgage Rate OCT/25		7.63%		
10:00 AM	US	7-Year Note Auction		4.67%		
6:30 PM	CN	Industrial Profits (YTD) YoY SEP		-12%	-9%	
Friday October 27 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Core PCE Price Index MoM SEP		0.10%	0.30%	0.20%
5:30 AM	US	Personal Income MoM SEP		0.40%	0.40%	0.30%
5:30 AM	US	Personal Spending MoM SEP		0.40%	0.50%	0.50%
5:30 AM	US	PCE Price Index MoM SEP		0.40%	0.30%	0.30%
5:30 AM	US	PCE Price Index YoY SEP		3.50%	3.40%	3.20%
5:30 AM	US	Core PCE Price Index YoY SEP		3.90%	3.70%	3.60%
6:00 AM	US	Fed Barr Speech				
7:00 AM	US	Michigan Consumer Sentiment Final OCT		68.1	63	63
7:00 AM	US	Michigan 5 Year Inflation Expectations Final OCT		2.80%	3%	3.00%
7:00 AM	US	Michigan Consumer Expectations Final OCT		66		60.7
7:00 AM	US	Michigan Current Conditions Final OCT		71.4		66.7
7:00 AM	US	Michigan Inflation Expectations Final OCT		3.20%	3.80%	3.80%
10:00 AM	US	Baker Hughes Oil Rig Count OCT/27		502		
10:00 AM	US	Baker Hughes Total Rig Count OCT/27		624		

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